



Cory Chan

Barrister and Solicitor

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"The difference between death and taxes is death doesn't get worse every time Congress meets." – Will Rogers

Having spent several years practicing as an accountant and lawyer at both multi-national accounting and law firms, Cory has vast experience on both sides of the tax law equation. Thanks to this experience, he brings a unique perspective and skill-set to Moodys when it comes to advising his clients on both corporate and private tax issues. His primary focus is on tax-driven corporate reorganizations, as well as estate and succession planning for business owners.

Areas of expertise

- Corporate tax
- Corporate reorganizations
- Estate planning
- Mergers & Acquisitions / Divestitures
- Personal tax planning

Qualifications:

- Chartered Professional Accounts of Canada, In-Depth Tax Course Part I, 2018
- Chartered Professional Accountant (CPA), CPA Alberta 2017
- Juris Doctor (JD), University of Saskatchewan 2013
- Bachelor of Commerce (BCom), University of Alberta 2010

Professional affiliations:

- Member, Canadian Tax Foundation
- Member, The Canadian Bar Association
- Member, Chartered Professional Accountants of Canada

Community involvement:

- Treasurer, Inner City Youth Development Association
- Volunteer Tax Reviewer – Chartered Professional Accountants of Alberta's Tax Clinic Program